

**To:** Grevatt, Peter[Grevatt.Peter@epa.gov]  
**From:** Environmental Business Journal  
**Sent:** Wed 1/22/2014 8:17:31 PM  
**Subject:** EBJ's Weekly News Update January 22, 2014

### News Headlines:

- [Environment largely spared in spending bill](#)
- [AEA Investors completes acquisition of Siemens Water](#)
- [Veolia to build desal plant in Kuwait](#)
- [Waste Management sells New England medwaste operations](#)
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- [West Virginia aims to tighten chemical spill rules](#)
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### Environment largely spared in spending bill

Congressional Democrats were able fight off a number of proposed amendments and keep spending for federal environment and energy programs largely intact in the omnibus spending bill designed to keep the government running to October 2014.

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### AEA Investors completes acquisition of Siemens Water

Having obtained the necessary regulatory approvals, private equity firm **AEA Investors LP** (New York, NY) has closed on the acquisition of the municipal and industrial water and wastewater treatment assets of **Siemens Water Technologies** from **Siemens AG** (Erlangen, Germany) for €640 million (about \$868 million U.S.).

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### Veolia to build desal plant in Kuwait

**Veolia Environnement** (Paris, France) announced that it has received a \$437 million U.S. contract to provide engineering, procurement, and construction

### EBJ Business Achievement Awards- Winners Announced!

Thank you to all the firms that applied.

[» Read About the Winners](#)

### Environmental Industry Summit 2014 Register Now!

March 12-14, 2014  
at the Hilton San Diego Bayfront

[» See AGENDA](#)

### Report 2020B: U.S. Environmental Industry Overview (updated December 2013)

Comprehensive 180-page summary of the U.S. environmental industry quantifies the market for 14 environmental business segments, including revenues, number of companies, jobs, exports and pertinent

(EPC) services in connection with the design and construction of a seawater desalination plant at the Az Zour North Complex in Kuwait.

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### **Waste Management sells New England medwaste operations**

**Curtis Bay Medical Waste Services** (Baltimore, MD) has acquired the New England-based medical waste operations of **Waste Management Healthcare Solutions**, the medical waste business unit of **Waste Management, Inc.** (Houston, TX).

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### **Geosyntec joins CAT Alliance**

Environmental consulting and engineering firm **Geosyntec** (Atlanta, GA) announced that it has joined with European consultancies **COWI** and **Tauw** as co-owners of the **CAT Alliance** joint venture through the acquisition of the shares previously owned by **SKM Enviro**.

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### **West Virginia aims to tighten chemical spill rules**

In the wake of a chemical spill that forced a shutdown of water services to 300,000 West Virginians in the Charleston area for several days, West Virginia Governor Earl Ray Tomblin has proposed legislation to regulate the operation and inspection of aboveground storage tanks (ASTs) in the state.

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### **Drought declared in California**

In the face of perhaps the worst drought in the state in its recorded history, California Governor Jerry Brown on January 17 declared a state of emergency

and urged water agencies and utilities to prepare for ongoing drought conditions.

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### **NEXT EBJ: Air Pollution Control**

The next issue of the Environmental Business Journal will focus on the air quality/air pollution control segment of the environmental industry. The issue will feature the market perspectives and business insights of providers of air pollution control equipment and services, including consulting and engineering services, to various industry sectors and business operations, such as oil and gas exploration, power generation, manufacturing and chemical/petrochemical production, and others. The issue will also explore opportunities in growing markets, such as China, and review key legal and regulatory developments affecting the business and practice of emissions control, including greenhouse-gas emissions. If you and your company are interested in contributing your insights and perspectives to this issue, please contact EBJ Senior Editor George Stubbs directly at [geostubbs@comcast.net](mailto:geostubbs@comcast.net), or by phone at 781-665-0590.

About EBJ: EBI founded Environmental Business Journal (EBJ) in 1988, giving shape to the Environmental Industry and providing strategic information and market forecasts for executives involved in 14 business segments, including environmental remediation, water & wastewater, air pollution control and consulting/engineering. The EBI segmentation and quantification of the Environmental Industry was adopted by the U.S. Department of Commerce's Statistical Abstract, OECD, and many other government and private sources. EBJ data and analysis have been published in numerous business plans, in addition to The Wall Street Journal, The New York Times, The Economist, Fortune and other leading trade and business periodicals. » [Read More](#)

trends for each. Illustrated with 135 exhibits, the report also provides historical analysis and growth projections for each segment.

» [See TOC](#)

### **U.S. Environmental C&E Industry Reaches \$28.8 Billion in Revenues**

News Release -- San Diego, Calif. -- The U.S. environmental consulting & engineering (C&E) industry grew 4% in 2012, generating total revenues of \$28.8 billion, according to Environmental Business Journal's (EBJ) annual review of this keystone environmental business segment.

» [Read Full Release](#)

### **Report 120: Environmental Testing & Analytical Services (updated for 2013)**

This report analyzes markets,

competition, customer needs, and technology trends in the \$1.9-billion U.S. market for environmental testing and analytical services.

**» TOC and Order Information**

**EBI Releases Market Report on Remediation & Industrial Services**

Report 321: Remediation & Industrial Services is designed to help environmental industry executives track business trends, identify emerging sectors, and benchmark performance in this complex market.

**» TOC and Order Information**

**Shale Gas Boom Creates Opportunity for Environmental Firms**

The U.S. fracking market, believed to be worth around \$30 billion, is generating \$1.5 billion-\$2 billion in annual

sales for environmental service companies, according to Environmental Business Journal's recent edition on exploration and production (E&P) in the unconventional oil & gas industry.

[» Read Full News Release](#)

### **Environmental C&E Datapack now available**

2013 C&E datapack includes market data tables, top 580 firms, marketshare, revenue distribution, client segments, consolidation & more. Must read for C&E execs.

[» See what's inside the datapack](#)

### **New EBJ: Executive Review 2014 and 2013 EBJ Business Achievement Awards**

EBJ's annual edition listing the EBJ Business Achievement Awards from the previous year and Q&As with key

senior executives in the environmental industry. The detailed treatment of 40+ award winners provides a view into what separated successful companies, projects and technologies in the environmental industry in 2013.

[» See Highlights](#)

### **New CCBJ issue: Carbon Markets Overview 2013**

CCBJ's review of global trends in carbon pricing finds many positive trends, including regional emissions trading systems in China and action by developing and emerging economies from Chile to Kazakhstan.

[» See Details](#)

### **Climate Change Industry Market Reports**

EBI has released its premier edition of EBI Report 4000: The Climate Change Industry. A comprehensive source of market intelligence on the century's top

	<p>emerging industry sector. Features market quantification, recent annual growth, forecasts, trends and profiles of numerous companies in each segment.</p> <p><b><u>» Ordering Info, TOC, List of Exhibits.</u></b></p> <p><b><u>SUBSCRIBE to EBJ.</u></b></p>
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